



Please Attach Passport photo (with name and signature at the back)

INVESTOR ACCOUNT CREATION/UPDATE FORM (INDIVIDUAL)

(A) PERSONAL DATA

Name (Surname first).....

Title.....Gender.....Maiden Name(if any).....

Mother’s Maiden Name.....

Date of Birth.....Place of Birth.....Home town.....

LGA of OriginState of Origin.....Nationality.....Religion.....

Residential Address.....E-mail Address

Postal Address(if different from above).....Telephone Number(s).....

Identification: (type).....Number.....Issue Date.....Expiry Date.....

Bank Name.....Branch.....Account No.....

BVN.....Date Opened.....Tax Identification No. (TIN).....

DO YOU OPT FOR DIRECT CASH SETTLEMENT INTO YOUR BANK ACCOUNT? YES NO

Current Employer Address & Phone No(s)(f any).....

Designation.....Date of Employment.....Annual Income & source.....

Business/Occupation Address (If Self Employed).....

Next of Kin.....Relationship.....Address.....

Telephone No(s) & Email Address of Next of Kin.....

Signature(s)

(1st)Name.....Signature.....Date.....

(2nd)Name.....Signature.....Date.....

(B) ADDITIONAL INFORMATION

Is your residential address owned by you.....or rented by you? (If not owned please complete the next line)

Name of Owner/Renter.....His/Her phone No.....Relationship.....

Previous Employment/Occupation (if any).....

Do you have CSCS account(s) in other Stockbroking firm(s)? Please tick: YES (.....) NO (.....) If yes please state the Name(s) of the firm(s)/CHN.....

(C) (CERTIFICATION)

(I) I confirm that I have signed the E-mail and Telephone Instructions Indemnity. Yes (...) No (...) Please tick as applicable

(ii) I certify that the information provided above are all true and correct.

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NAME	SIGNATURE	DATE

(D) DOCUMENTS FOR SUBMISSION

1. Valid International Passport/ Driver’s License /National ID Card(Clear signed copy)
2. Current Utility Bill (of residential address)
3. Two (2) current passport photographs with name and signature at the reverse side.

NB: Please present originals for sighting

FOR OFFICIAL USE ONLY

Relationship Manager..... Signature.....Date.....

Verified By.....Signature.....Date.....

Approved By.....Signature.....Date.....

INTRODUCED BY.....